Rating and Forecast Report

UBIQUITI NETWRK (NSDQ: UBNT)

ValuEngine™

DATA SUMMARY

Sector: Computer and Technology   **Industry:** Wireless Equipment

Last Close: $146.43	**Trade Date:** Feb 26, 2019	**1-Yr Forecast:** 13.47%	**1-Yr Momentum:** 146.97%
Valuation: 45.71%	**Trailing P/E:** 33.23	**Market Cap (bil):** 12.94	**Forward P/E:** 40.75
EPS Growth: -18.46%	**P/S Ratio:** 11.65	**M/B Ratio:** 103.23	**5-Yr Avg Return:** 19.31%
Volatility: 39.49%	**Sharpe Ratio:** 0.49	**Beta:** 1.00	**Forward Dividend:** $1.00
Dividend Yield: 0.68%	**52-Wk High:** $146.93	**52-Wk Low:** $59.66	**Avg Volume:** 372787

VALUENGINE RECOMMENDATION

NEGATIVE underperform	NEUTRAL match	POSITIVE outperform

ValuEngine Rating ✓ ✓ ✓ ✓ ✓

ValuEngine recommendation covers more than 5000 companies. The recommendations are based on the proprietary ValuEngine one-year forecast return model output for each individual equity. ValuEngine's Five-Engine rating stocks have an averaged annual return of 12.58% since 2002.
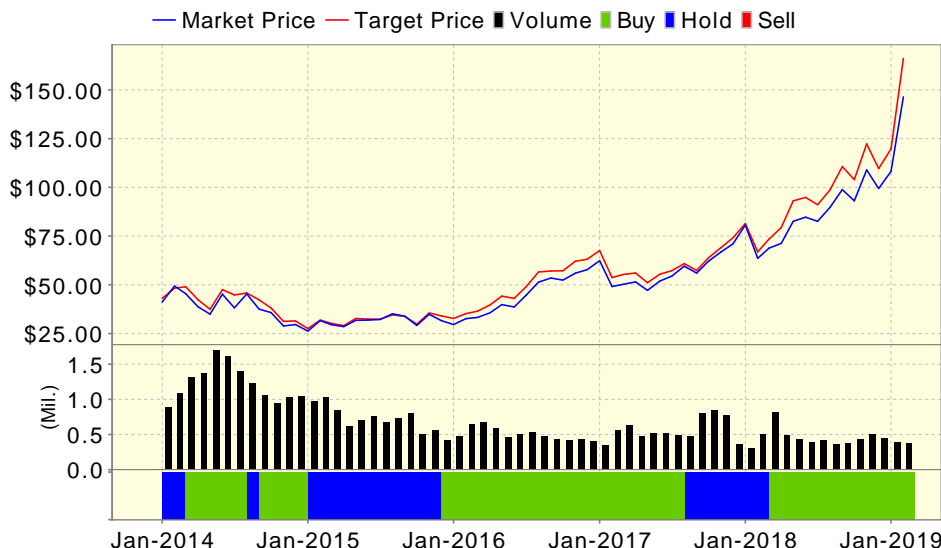
FORECAST ANALYSIS

	Target Price	Exp. Return
1-Month	$148.07	1.12%
3-Month	$148.25	1.24%
6-Month	$154.41	5.45%
1-Year	$166.16	13.47%
2-Year	$161.52	10.30%
3-Year	$171.65	17.23%

The predictive variables used in Valuengine's forecast model include both proprietary and well-established variables derived from credible financial studies and publications. We use a distinct forecasting model for each time horizon and apply the most advanced statistical/econometric techniques to ensure that our stock return forecasts are as reliable as possible. Click for more information on ValuEngine's models.

PRICE AND RECOMMENDATION HISTORY

Most Recent Recommendation Changes

Feb 08, 2019
    Upgrade to Strong Buy
Jul 26, 2018
    Downgrade to Buy
May 10, 2018
    Upgrade to Strong Buy

Past Performance

Last One Month	36.47%
Last Three Month	32.85%
Last Six Month	72.19%
Last One Year	146.97%

CONTACT VALUENGINE

ValuEngine's fundamentally-based, quant-derived research is now available to private investors. ValuEngine's research will enhance your ability to evaluate individual stocks, manage your portfolio and allocate capital for maximum returns. ValuEngine currently covers @5500 US equities as well as most major Canadian stocks.

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